The Transition Accelerator



L'Accélérateur de transition

Freight Transportation: Towards a H₂ Economy in Canada

IISD H₂ Economy Forum Oct. 27, 2020

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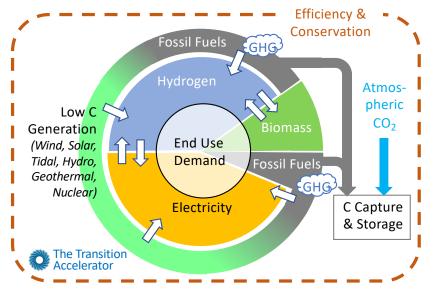
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NET-ZERO EMISSIONS BY 2050 ...Committed to by Canada and 72+ other Countries*



How can Canada 'win'?
What are the best transition pathways?

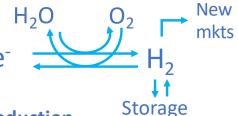
Our vision for Canada's 'net-zero' energy system in 2050



Why Hydrogen (H₂)?

- 1. Some sectors need chemical, not electrical energy carriers
- 2. Complements low carbon electricity generation

- > Freight transport
- Heavy Industry
- Space Heating (esp. cold regions, large buildings)



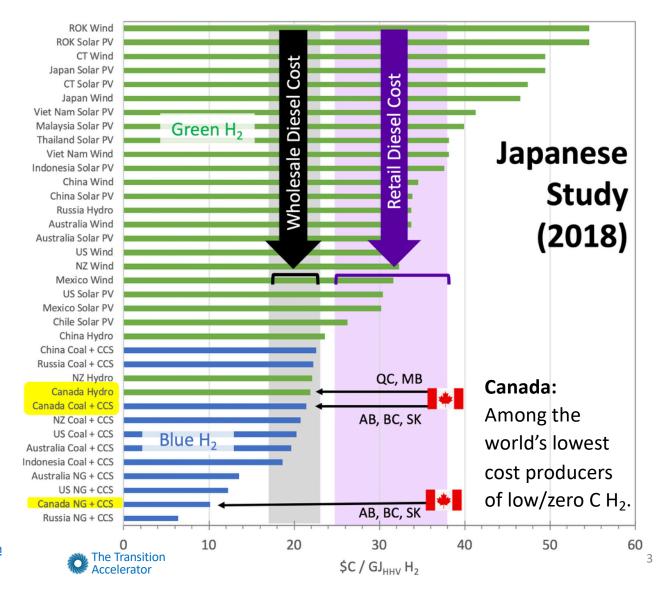
- **3.** Complements biofuel production
- **4. More resilient, interconnected energy system** (One, not three energy systems of today)

Canada: Among the World's Lowest cost producers of 'Blue' & 'Green' H₂

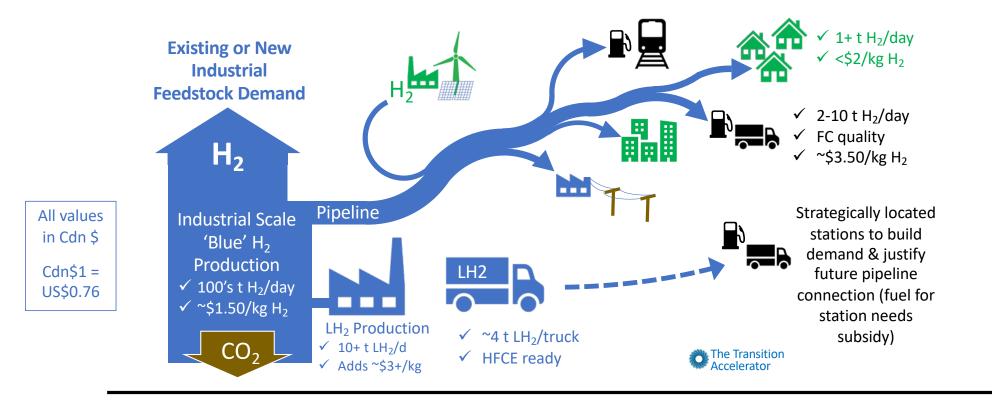
(Lifecycle GHGs: 1-3 kg CO₂e/kg H₂)

Alberta can make blue hydrogen at 1/2 the wholesale ($1/3^{rd}$ the retail) cost of diesel

Adapted from Asia Pacific Energy Research Centre. 2018. Perspectives on H₂ in the APEC Region. (Figure 3.4) <u>https://aperc.ieej.or.jp/file/2018/9/12/Perspectives+on+Hydrogen</u> <u>+in+the+APEC+Region.pdf</u>



Strategy to Grow the H₂ Economy in Alberta



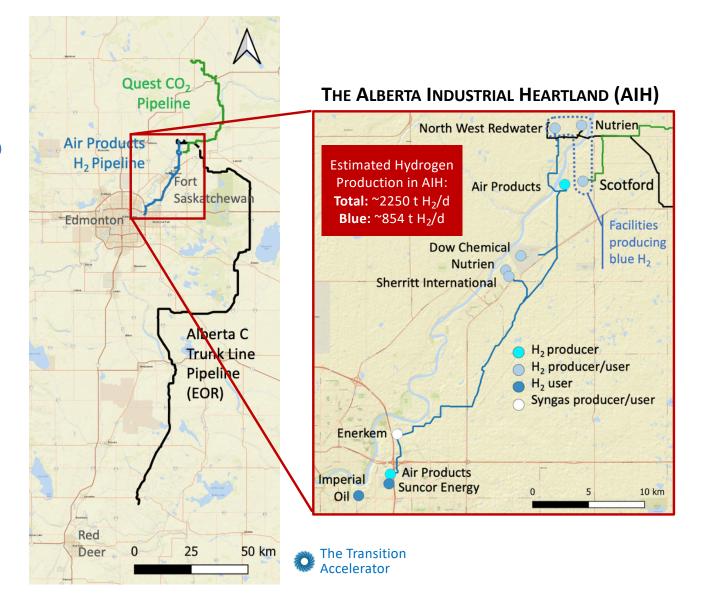
1. 'Piggy-back' on low 2. Create substantial 3. Pipeline connect 4. Attract H₂-using cost industrial blue industries & OEMs supply & demand. nearby markets H_2 production. for H_2 . 4



Where to Start?

Greater Edmonton Region in Alberta

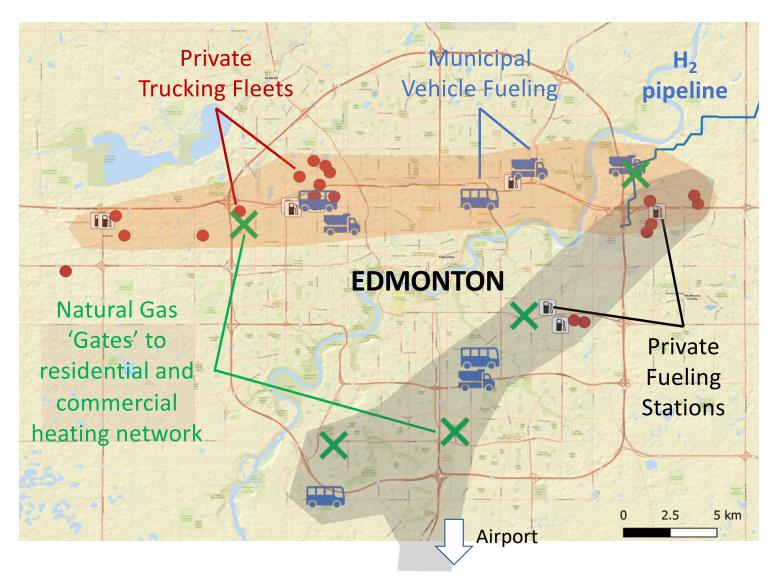
[~1.1M people]





The Major Potential Markets for the Hydrogen are on Two ~40 km Corridors

Fuel Market Size: 2030: ~400 t H₂/d 2050: 2200 t H₂/day + Export



Initial Pilots to Engage Vehicle OEMs & Operators

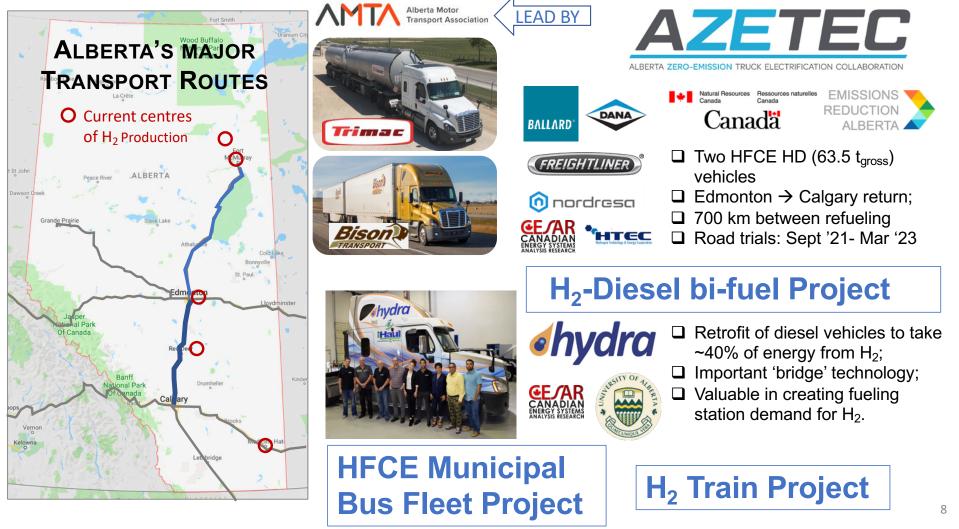
EMISSIONS

REDUCTION

ALBERTA



Initial Pilots to Engage Vehicle OEMs & Operators



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Thank you

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